

Revista/HREI Outpatient Healthcare Real Estate Development Data Brief

The Outpatient Healthcare Real Estate Development Report measures medical office and other outpatient real estate that starts or completes construction in 2018. Data are gathered from voluntary surveys provided by 25 companies and data derived from another 140 companies. Overall, 41.6 million square feet of outpatient real estate was started or completed in 2018. Of this amount, 10.2 million square feet (25%) was started or completed by a 3rd party developer. Revista thanks the companies who participated in this survey and Health Care Real Estate Insights for its guidance in producing this report.

Please note this is a data brief. The full report and listing of 3rd party development projects is available exclusively to subscribers of Revista. Please contact Hilda Martin at 443-949-8794 or hilda@revistamed.com to subscribe or for more information.



Sutter Van Ness MOB; Photo Courtesy Pacific Medical Buildings

Outpatient Development Analysis - Projects Started or Completed in 2018 - Total SF

Developer (group)	Not Affiliated, Off Campus	Affiliated or On Campus	Grand Total
3rd Party Developed	4,645,522	5,803,273	10,448,795
Self Developed	8,534,380	22,810,813	31,345,193
Grand Total	13,179,902	28,614,086	41,793,988

Top Outpatient Developers - Projects Started or Completed in 2018

Sorted by Total Square Feet Developed - Lists Only 3rd Party Developers

	Off Campus		On Campus		Grand Total	
	Number of Pr..	Square Feet	Number of Pr..	Square Feet	Number of Pr..	Square Feet
Anchor Health Properties	7	496,173	2	148,000	9	644,173
Pacific Medical Buildings (CA)	2	72,000	2	333,429	4	405,429
Rendina Health Care Real Estate	2	134,308	2	196,461	4	330,769
Nexcore Group	4	138,966	3	172,494	7	311,460
Trammell Crow Company	1	56,810	1	200,000	2	256,810
Ryan Companies	7	240,137			7	240,137
LOUDERMILK CONSTRUCTION	2	200,757			2	200,757
ELLCOTT DEVELOPMENT	1	194,000			1	194,000
Carnegie Management & Development Co	2	192,495			2	192,495
Meadows & Ohly			2	177,884	2	177,884
Messer Construction Company			1	176,000	1	176,000
BRAND PROPERTIES	1	168,522			1	168,522
MedCraft Healthcare Real Estate	1	25,000	1	140,955	2	165,955
CRESENT HEIGHTS COMMERCIAL	1	165,000			1	165,000
The Gialamas Co	1	160,000			1	160,000
Cambridge Holdings Inc	1	100,000	1	54,300	2	154,300
Cornerstone Companies	4	126,862	1	24,555	5	151,417
HEALTH AMERICA REALTY GROUP	1	150,000			1	150,000
Boji Group	1	145,000			1	145,000
Realty Trust Group	1	10,140	1	133,000	2	143,140
Rubicon Representation LLC	2	140,000			2	140,000
Rockefeller Group Development Corporation	1	130,000			1	130,000

Source: Revista LLC. Data believed to be accurate but not guaranteed. Data based on surveys and data collected from various sources. Some data may be estimated and data is subject to future revision. Use of data subject to terms of use located at <http://www.revistamed.com/terms-of-use>.